

Infrastructure Segment achieved Customer Revenue of

The Customer Revenue of MMH Segment during the year ended March 31, 2014 at 5357 crore registering a y-o-y decrease of 9%, on account of

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	March 31, 2014 See Note (v)	December 31, 2013 See Note (v)	March 31, 2013 Restated#	March 31, 2014 See Note (v)	March 31, 2013 Restated#		
1 Gross Sales / Revenue from operations	2022938	1453406	1826605	5716385	5219570	8588904	7519531
Less: Excise duty	15028	14655	19045	56493	58474	76064	69731
Net Sales / Revenue from operations	2007910	1438751	1807560	5659892	5161096	8512840	7449800
Expenses:							
a)	226595	192768	264342	805687	966802	1232860	1321562
ii) Sub-contracting charges	434940	341006	411359	1327294	1219148	1691410	1451643
iii) Construction materials consumed	569256	438633	500224	1597355	1392700	1795792	1556264
iv) Purchases of stock-in-trade	51156	46411	60787	192216	206323	205716	217987
v) Changes in inventories of finished goods, work-in-progress and stock-in-trade	179540	1832	83173	11003	(109087)	(52732)	(201212)
vi) Other manufacturing, construction and operating expenses	109471	94872	106452	401090	344597	1296430	1122632
b) Employee benefits	27956	26870	27956	86827	86827	86827	86827
c) Sales, administration and other expenses	23901	47533	70384	192308	207206	465166	363587
d) Depreciation, amortisation and obsolescence	21383	19917	19685	79242	72774	144582	163707
Total expenses	1739197	1289799	1614322	5072432	4686556	7581988	6620634
3	268713	148952	193238	587460	474540	930852	829166
4 Other income	49527	43292	38948	188089	188729	98191	105568
5	318240	192244	232186	775549	663269	1029043	934734
6 Finance costs	30492	29085	26336	107608	95475	314144	212429
7	287748	163159	205850	667941	567794	714899	722305
8 Exceptional items [refer note (i)]	48411	10439	-	58850	17624	34024	33676
9 Profit from ordinary activities before tax (7+8)	336159	173598	205850	726791	585418	748923	755981
10 Provision for taxes:							
a) Provision for current tax	57746	46928					



Notes :

(i)

(ii) Extraordinary item in consolidated financials for the year ended March 31, 2014 represents loss due to natural calamity net of insurance claim.

(iii)

(iv) The Board of Directors has recommended a dividend of ₹ 14.25 per equity share of face value of ₹ 2 each.

(v)

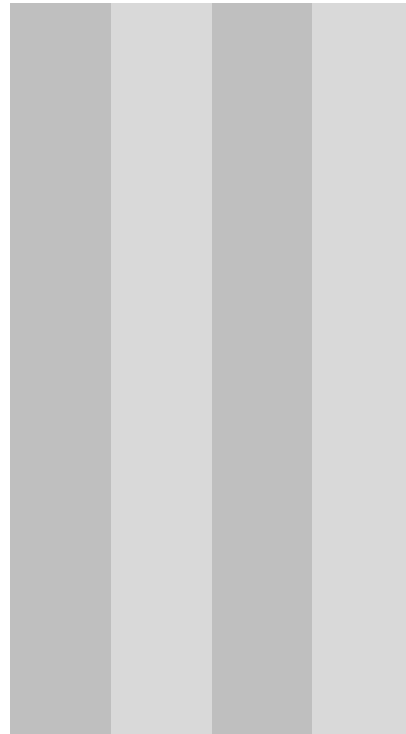
erstwhile Hydrocarbon business undertaking entered on or after April 1, 2013 have been considered as inter-company transactions. The transactions with the erstwhile Hydrocarbon business undertaking entered for the periods ending on or before March 31, 2013 have been reclassified and presented under the respective heads.

The aforesaid Scheme of Arrangement, however, does not have any impact on the consolidated financials.

(vi) The Company, during the quarter ended March 31, 2014, has allotted equity shares equivalent to 8,43,664 equity shares of ₹ 2 each post-bonus fully paid-up, on exercise of stock options by employees, in accordance with the Company's stock option schemes.

(vii) On July 15, 2013, the Company allotted bonus equity shares of ₹ 2 each, fully paid-up, in the ratio of 1:2, (one bonus equity share of ₹ 2 each for every two equity shares of ₹ 2 each held) to all registered shareholders as on the record date. The earnings per share ["EPS"] data for all the periods disclosed above have been adjusted for the issue of bonus shares as per Accounting Standard (AS) 20 on Earnings Per Share.

(viii) The basic and diluted EPS in respect of the standalone financials as disclosed under Sr. No. 23 to 26 in the aforesaid results do not include the results of Hydrocarbon business for the periods from April 1, 2013. However, the EPS figures in respect of the standalone financials for the corresponding periods of the previous year are based on results which include Hydrocarbon business. Accordingly, the basic and



	March 31, 2014	December 31, 2013	March 31, 2013	March 31, 2014	March 31, 2013	March 31, 2014	March 31, 2013
Gross segment revenue from continuing operations							
1 Infrastructure	1353947	890846	1150577	3511531	2881901	3797966	3103995
2 Power	147232	121164	207895	514006	807385	587995	889516
3 Metallurgical and Material Handling	178803	155564	200870	554608	643044	573214	652135
4 Heavy Engineering	135730	104947	95889	432177	300263	452236	302842
5 Electrical & Automation	116016	100280	111683	390734	364395	513269	484593
6 Machinery & Industrial Products [refer note III below]	45631	44033	74451	194287	239519	352685	287994
7 Hydrocarbon						1005469	1025028
8 IT & Technology Services						641684	499878
9 Financial Services						518085	407978
10 Developmental Projects						171349	103977
11 Others	92583	57426	38281	234696	152586	197763	60071
Total	2069942	1474260	1879646	5832039	5389093	8811715	7818007
Less: Inter-segment revenue	47004	20854	53041	115654	169523	222811	298476
Net segment revenue from continuing operations	2022938	1453406	1826605	5716385	5219570	8588904	7519531
Segment result (Profit before interest and tax)							
1 Infrastructure	156907	91330	121851	387907	286692	366333	285519
2 Power	20807	6582	13334	51825	59012	118771	112313
3 Metallurgical and Material Handling	30400	22011	37797	82140	97008	82692	97592
4 Heavy Engineering	27395	15636	16984	68567	50707	49980	39168
5 Electrical & Automation	16445	11630	14589	43387	35800	54254	54653
6 Machinery & Industrial Products [refer note III below]	4439	5796	10488	20901	40335	38363	45775
7 Hydrocarbon						9954	100543
8 IT & Technology Services						123957	110731
9 Financial Services						64645	84808
10 Developmental Projects						109097	24714
11 Others	20914	9167	(2454)	21647	22280	13324	(5110)
Total	277307	162152	212589	676374	591834	1031370	950706
Less: Inter-segment margins on capital jobs	244	247	569	556	1704	9700	10487
Less: Interest expenses	30492	29085	26336	107608	95475	314144	212429
Add: Unallocable corporate income net of expenditure	89588	40778	20166	158581	90763	41397	28191
	336159	173598	205850	726791	585418	748923	755981
Capital employed							
(Segment assets less segment liabilities)							
1 Infrastructure				1151163	820285	1290981	956742
2 Power				28782	67439	182448	207172
3 Metallurgical and Material Handling				314442	259072	304310	260208
4 Heavy Engineering				264131	206153	427627	386398
5 Electrical & Automation				149082	128109	240082	212962
6 Machinery & Industrial Products [refer note III below]				52840	59601	128805	120281
7 Hydrocarbon						390323	226131
8 IT & Technology Services						262608	230752
9 Financial Services						699009	645102
10 Developmental Projects						3058657	2260568
11 Others				129773	114139	808361	774899
Total capital employed in segments				2090213	1654798	7793211	6281215
Unallocable corporate assets <i>lt re</i>							