Performance for the quarter ended December 31, 2014

Consolidated Results

Order inflow grows 19% Revenue up by 10% PAT growth at 9%

Standalone Segment-wise Revenue, Result and Capital Employed in terms of clause 41 of the listing agreement:

						` Lakh
						Year ended
	December 31,	September 30,	December 31,	December 31,	December 31,	March 31,
	2014	2014	2013	2014	2013	2014 (Audited)
Gross segment revenue						
1 Infrastructure	1072014	889854	890846	2637404	2157584	3511531
2 Power	107469	102326	121164	303373	366774	514006
Metallurgical and Material Handling	69606	77893	155564	237770	375805	554608
4 Heavy Engineering	74861	80479	104947	236051	296447	432177
5 Electrical & Automation	105957		100280	281375	274718	390734
6 Others [refer note (I) and (II) below]	103049	58286	101459	208586	290778	428992
Total	1532956	1307273	1474260	3904559	3762106	5832048
Less : Inter-segment revenue	20467	23209	20854	63343	68659	115663
Net segment revenue	1512489	1284064	1453406	3841216	3693447	5716385
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Segment result (Profit before interest and tax)						
1 Infrastructure	93741	89884	91329	248547	231001	387907
2 Power	6584	4881	6582	14960	31018	51825
Metallurgical and Material Handling	3647	5310	22011	17796	51739	82140
4 Heavy Engineering	6403	8833	15636	22549	41172	68567
5 Electrical & Automation	12629	11773	11629	30755	26942	43387

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							` <i>Lakh</i> Year ended
		December 31,	September 30,	December 31,	December 31,	December 31,	March 31,
		2014	2014	2013	2014	2013	2014 (Audited)
1	Gross Sales/Revenue from operations	2403254	2133109	2192854	6448695	5866172	8588904
	Less: Excise duty	18468	17174	19619	50499	55746	76064
	Net Sales/Revenue from operations	2384786	2115935	2173235	6398196	5810426	8512840
2	Expenses:						
a)		359150	334466	285144	955714	922432	1232860
	ii) Sub-contracting charges	411967	339941	444475	1127107	1174011	1691410
	iii) Construction materials consumed	531652	466483	486484	1368438	1217322	1840803
	iv) Purchases of stock-in-trade	30383	34528	40567	97781	109820	160705
	v) Changes in inventories of finished goods, work-in-progress and stock-in-trade	27119	(45059)	(6938)	(105170)	(228453)	(52734)
	vi) Other manufacturing, construction and operating expenses	419356	405206	356709	1203707 590397	1009300	1384774
b)	Employee benefits expense	192529	222764	170834		527701	714052
c)	Sales, administration and other expenses	123631	124186	132657	386278	377374	467662
d)	Depreciation, amortisation, impairment and obsolescence [refer note (i)]	67907 2163694	54857 1937372	58779 1968711	203496 5827748	173176 5282683	144582 7584114
	Total expenses						
3		221092	178563	204524	570448	527743	928726
4	Other income	23472	21454	19592	72629	71251	98191
5		244564					
		-	-	682	-	682	2081
	Total provision for taxes	56931	46918	66943	148747	174025	262839
11	Net profit after tax from ordinary activities (9-10)	95591	84055	75456	280306	194808	486084
	Extraordinary items	-	-	-	-	(656)	(625)
	,	95591	84055	75456	280306	194152	485459
14		169	68	(88)	393	393	925
	Adjustments for minority interests in subsidiaries	(9106)	2052	4298	(11181)	11615	3816
16		86654	86175	79666	269518	206160	490200
17	Paid-up equity share capital (face value of share: ` 2 each)		18565		18577	18521	18538
18	Reserves excluding revaluation reserve						3750698
	Earnings per share (Not annualised):						
19	Basic EPS before extraordinary items (`)	9.33	9.29	8.60	29.04	22.36	53.04
20	Diluted EPS before extraordinary items (`)	9.27	9.23	8.56	28.84	22.23	52.72
21	Basic EPS after extraordinary items (`)	9.33	9.29	8.60	29.04	22.29	52.97
22	Diluted EPS after extraordinary items (`)	9.27	9.23	8.56	28.84	22.16	52.65

See accompanying notes to the financial results

					Year ended
December 31, 2014403538	September 30,	December 31,	December 31,	December 31,	March 31,

